



GROUP HEALTHCARE FACT FINDING FORM

Please complete fully and in ink. (Tick boxes ☒ where appropriate)

Period of Insurance from _____ to _____
(dd/mm/yyyy) (dd/mm/yyyy)

Request for Quotation was submitted on _____
(dd/mm/yyyy)

1. Company Details

Business/Company Name _____

Nature of Company Business/Activity _____ Company/ Business Registration No. _____

Address _____

Telephone (O) _____ Fax _____

Contact Person	Email
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2. Current Medical and Health Related Costs

2.1 Is your company presently insured for healthcare/medical insurance? ☐ Yes ☐ No

If "Yes", name of current insurer: _____

Period of Insurance: From _____ to _____
(dd/mm/yyyy) (dd/mm/yyyy)

If **"No"**, has your Company provided or funded staff medical benefits? ☐ Yes ☐ No

2.2 Please provide the following information on the total cost of medical and health related or insurance claim costs, both paid and outstanding during the last 3 years.

(NB: If no previous insurance was covered, please provide the same information with regards to Company funded staff medical benefits.)

Period of Insurance (dd/mm/yy)		Number of Insured Persons	Paid Claims		Outstanding Claims	
From	To		Number	Amount in SGD	Number	Amount in SGD

2.3 Please describe briefly the type and level of benefits then provided and attach the Schedule of your previous policy.

2.4 What annual premium is currently being paid or what is your approximate annual budget for providing the benefits proposed?

3. Eligibility Definition

3.1 How many employees does your Company/Organisation employ? _____

3.2 Number of employees to be Insured: _____

3.3 Is cover to apply to all employees? ☐ Yes ☐ No

If "No", please define the class of employees for whom cover is required.

(For example "All employees earning over S\$ x per month" or "All directors, managers, supervisors, technicians and administrative staff" etc)

3.4 Participation:

We will assume that participation is on compulsory basis unless otherwise stated.

Please **indicate with a tick ☒ here** below to the choice of the insurance product that you like to have a quote from us.

Benefits	Insurance Coverage	Participation	
		Compulsory	Voluntary
Medical	Group Healthcare		
	- for employees only		
	- for dependants only		
Others	Maternity		
	- for employees only		
	- for dependant (Spouse)		

Please note:

Voluntary: Participation is voluntary if employees or dependants are given the choice to opt for the cover, subject to a minimum participation level.

4. General Information

4.1 Is there any person to be insured currently in hospital or requires frequent admission (e.g. hospital admission more than 2 times per year) to hospital? ☐ Yes ☐ No

If "Yes", kindly provide the following details:

S/N	Number of Persons to be Insured / Age	Reason of Hospitalisation / Nature of Illness	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

- 4.2** Has any person to be insured suffered or is suffering from any serious condition such as cancer, organ failure, heart disease, stroke, liver disorder, arthritis, blood disorder, kidney failure, systemic lupus erythematosus or any other disorder that causes progressive irreversible functional or physical disability? ☐ Yes ☐ No

If “Yes”, kindly provide the following details:

S/N	Number of Persons to be Insured / Age	Reason of Hospitalisation / Nature of Illness	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

- 4.3** Is there any person to be insured based outside Singapore? ☐ Yes ☐ No

If “Yes”, kindly provide the following details:

S/N	Number of Persons to be Insured / Age	Country Based In	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

- 4.4** Are there any limitations or exclusions imposed on the coverage on any person to be insured? ☐ Yes ☐ No

If “Yes”, kindly provide the following details:

S/N	Number of Persons to be Insured / Age	Limitations / Exclusions	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

- 4.5** Is there any member engaged in hazardous occupation or engaged in any regular offshore, underwater, underground, manual or field work exposures? ☐ Yes ☐ No
(Hazardous occupation eg. welder, diver, sandblaster, offshore workers etc.)
If “**Yes**”, kindly provide the following details:

S/N	Number of Persons to be Insured / Age	Nature of Work	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

- 4.6** Is there any person to be insured frequently in remote areas more than 150km distance from adequate medical facilities? ☐ Yes ☐ No
If “**Yes**”, please provide details:

S/N	Number of Persons to be Insured / Age	Nature of Work and Exact Geographical Location	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

- 4.7** To the best of your knowledge, is there any person to be insured engaged in hazardous sports? ☐ Yes ☐ No
(Hazardous sports e.g. scuba diving, motor racing, bungee jumping, parachuting, skydiving, handgliding etc.)
If “**Yes**”, kindly provide the following details:

S/N	Number of Persons to be Insured / Age	Type of Sports	Sum Insured / Plan

Note: The insurer will not reimburse the hospital claims for any person to be insured in hospital at the time of application.

5. Geographical Location

a) Persons to be Insured			b) All Dependents (Spouses and Children)		
Usual Country of Residence ¹	Total Number	Nationality	Usual Country of Residence ¹	Total Number	Nationality

¹Usual Country of Residence shall mean:

the country in which the person to be insured is usually living at the Effective Date under the Policy and which is declared on the Application Form, and which is stated in the Schedule or Endorsement thereof.

6. Basis of Healthcare International Insurance Coverage

Please provide basis of Healthcare International Insurance Coverage:

Category of Employees / Occupation	Option

An example of above basis could be: [a] Management staff – Option 4
[b] Executives – Option 2

7. Age / Gender Breakdown of Persons to be Insured

Notes:

- If there is more than 1 option, please provide the number of Persons to be insured under each age band.

Age (Years)	Option 1						Option 2						Option 3						Option 4						Option 5					
	No. of Insured		No. of Spouses		No. of Children		No. of Insured		No. of Spouses		No. of Children		No. of Insured		No. of Spouses		No. of Children		No. of Insured		No. of Spouses		No. of Children		No. of Insured		No. of Spouses		No. of Children	
	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F
15 days - 17																														
18 - 39																														
40 - 49																														
50 - 59																														
60 - 64																														
Total																														

Please use a separate paper if there is not enough space.

8. Your Choice of Healthcare International Benefits

(Please tick the required boxes and indicate the required Limits)

A. Hospital & Related Services (HRS)						
	Option 1 <input type="checkbox"/>	Option 2 <input type="checkbox"/>	Option 3 <input type="checkbox"/>	Option 4 <input type="checkbox"/>	Option 5 <input type="checkbox"/>	Option 6 <input type="checkbox"/>
Maximum Limit per Insured Person per Period of Insurance	S\$15,000	<input type="checkbox"/> S\$20,000 or <input type="checkbox"/> S\$25,000	<input type="checkbox"/> S\$30,000 or <input type="checkbox"/> S\$35,000	<input type="checkbox"/> S\$40,000 or <input type="checkbox"/> S\$45,000 or <input type="checkbox"/> S\$50,000	<input type="checkbox"/> S\$55,000 or <input type="checkbox"/> S\$60,000 or <input type="checkbox"/> S\$65,000 or <input type="checkbox"/> S\$70,000 or <input type="checkbox"/> S\$75,000 or <input type="checkbox"/> S\$80,000 or <input type="checkbox"/> S\$85,000 or <input type="checkbox"/> S\$100,000 or <input type="checkbox"/> S\$200,000	S\$250,000
Maximum Limit on Room and Board	S\$100	S\$150	S\$200	S\$250	Standard Single Bedded	Standard Single Bedded
Pre-hospital diagnostic services (within 30/60 days of admission)	30	30	30	30	30	60
Post-hospital follow-up treatment (within 60/90 days of discharge)	60	60	60	60	60	90
B. Outpatient Cancer Treatment - Available when HRS Limit is S\$30,000 or more per Insured Person, or more - Limit is included within HRS Limit			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
C. Outpatient Kidney Dialysis - Available when HRS Limit is S\$30,000 or more per Insured Person, or more - Limit is included within HRS Limit			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
D. Organ Transplantation - Available when HRS Limit is S\$30,000 or more per Insured Person, or more - Limit is included within HRS Limit			<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
E. Increased International Cover - Available when HRS Limit is S\$75,000 per person, or more - Quadruples (4 X) the HRS Limit when outside the Usual Country of Residence and Home Country up to a limit of S\$1,000,000					<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
F. Outpatient Services - Available when HRS Limit is S\$75,000 per person, or more - Limit = 10% of HRS Limit - Deductible = S\$100 per claim or course of treatment					<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
G. Emergency Medical Assistance and Evacuation Services - Available when HRS Limit is S\$75,000 per person, or more - Limit = same as HRS Limit					<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
H. Repatriation or Local Burial of Mortal Remains - Available when HRS Limit is S\$75,000 per person, or more - Limit = 10% of HRS Limit					<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

- I. Maternity Benefit (Available for person insured under option 5 or 6)**
 Cover up to S\$12,000 (complicated delivery) and S\$4,750 (normal delivery)
☐ **Required** ☐ **Not Required [Can Skip i) to iii) and proceed to Section 9]**

If Maternity benefit is required, **please provide:**

- i) Basis of Cover:**
- ☐ All married female employees and spouses of male employees below age 46
 - ☐ All married female employees, below age 46
 - ☐ Others, please specify the category _____
- ii) Number of eligible persons:** _____
- iii)** Please tick the option(s) that has this Maternity Benefit

	Option 1	Option 2	Option 3	Option 4	Option 5 <input type="checkbox"/>	Option 6 <input type="checkbox"/>
					<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

9. Needs Analysis & Product Recommendation

Company's Priorities	Low	Medium	High	Advisor's Recommendation
Cover for Outpatient Medical Expenses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cover for Hospitals and Surgical Expenses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cover for Dental Expenses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cover for Major or Illnesses (e.g. cancer, kidney failure, etc)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cover for Loss of Income due to sickness or accident	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cover for Long Term Medical Treatment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Others: _____				

10. Declaration

I / We hereby declare that, to the best of my / our knowledge and belief, the information given here are true and complete, and agree that if a contract of insurance is effected, all information submitted in connection with this application shall form the basis of such contract between the Company and MSIG Insurance (Singapore) Pte. Ltd.

Signature of Authorised Officer
(on behalf of Applicants)

Date (dd/mm/yyyy)

Name of Authorised Officer

Company Stamp (if applicable):

Designation

I / We declare and acknowledge that I / we have reviewed this Group Insurance Fact-Finding Form with the authorised officer of the Company, and that I / we have explained all the requirements of this Fact-Finding form to him / her.

Signature of Insurance Intermediary

Name of Insurance Representative

Date (dd/mm/yyyy)

Designation

Company Stamp (if applicable):

Insurance Intermediary Information (where applicable)

Name of Insurance Intermediary _____

Name of Insurance Intermediary Company _____

Contact Number _____ (Office) _____ (Home) _____ (Hp)

Email _____

Account Number (if applicable) _____